



Options of suggested bequest language for your Will:

<p>Residual bequest/legacy: You wish to leave a portion or share of your estate to Avalon Recovery Society after all debts and specific bequests to loved ones are paid.</p>	<p>"I give to Avalon Recovery Society all (or stated percentage) of the rest, residue and remainder of my estate."</p>
<p>Specific bequest/legacy: You wish to leave a gift for a specific amount or percentage to Avalon Recovery Society.</p>	<p>Gift of a specific dollar amount: "I give to Avalon Recovery Society the sum of (state the dollar amount)."</p> <p>Gift of a percentage of your estate: "I give to Avalon Recovery Society the percentage of (state the percentage amount)."</p> <p>Gift of a particular asset: "I give to Avalon Recovery Society (describe the property/asset)."</p>
<p>Contingent bequest/legacy: You wish to leave all or part of your estate to Avalon Recovery Society only if other beneficiaries in your Will pass away before you.</p>	<p>"If (indicate beneficiary name) does not survive me, then I give all the rest, residue, and remainder of my estate to Avalon Recovery Society."</p>

See next page for official bequest language.



Official bequest language to give to your lawyer/estate planner.

Legal Name: Avalon Recovery Society

CRA Business #: 897921151 RR 0001

Residual Bequest

"I direct my Trustees to pay or transfer ____ (number) of such equal shares of the residue of my estate to Avalon Recovery Society (the "Organization") to be used for the Organization's general purposes [or, to be applied by the Organization as its directors see fit].

General Legacy

"I direct my Trustees to pay or transfer the sum of \$_____ to Avalon Recovery Society (the "Organization") to be used for the Organization's general purposes [or, to be applied by the Organization as its directors see fit]."

Discretion to Transfer Shares

"In making any payment to a charitable institution pursuant to the provisions of this Will, my Trustees may transfer any shares held by my estate in any publicly traded company or corporation in lieu of cash, provided that the shares transferred shall have a fair market value on the effective date of the transfer equal to the amount payable to the charitable institution. In exercising their discretion, my Trustees shall take into consideration the tax benefits, if any, which may be enjoyed by my estate by transferring such shares in specie."

Specific Legacy

"I direct my Trustees to pay or transfer the sum of \$_____ of my estate to Avalon Recovery Society (the "Organization") and I direct the Organization to apply such sum towards [program name]. In the event that circumstances make the specific use of this gift no longer practical or desirable, the directors of Avalon Recovery Society are hereby authorized to make changes in its use which remain in agreement with the spirit and general intent of the gift."



Thank you for considering how you can leave a legacy through Avalon Recovery Society. For more information please call Caitlin McBride, Avalon Recovery Society Manager, Fund Development at **778.791.5485**.

This material provides general information and is not intended to constitute or replace specific professional advice. Donors considering a legacy gift should speak to an advisor with appropriate tax and other expertise to implement a strategy that achieves their objectives.